Case 06-10725-gwz Doc 2420 Entered 01/12/07 15:25:45 Page 1 of 8

### **ELECTRONICALLY FILED JANUARY 12, 2007**

1 2 3 4 5 6 7 8	STUTMAN, TREISTER & GLATT, P.C. FRANK A. MEROLA (CA State Bar No. 136934) EVE H. KARASIK (CA State Bar No. 155356) ANDREW M. PARLEN (CA State Bar No. 230429) 1901 Avenue of the Stars, 12 <sup>th</sup> Floor Los Angeles, CA 90067 Telephone: (310) 228-5600 Facsimile: (310) 228-5788 E-mail: fmerola@stutman.com ekarasik@stutman.com aparlen@stutman.com	(Nevada State Bashlomo S. SH (Nevada State Bashlomo S. SH (Nevada State Bashlomo	CK SHEA ar No. 000405) CARLYON, ESQ. ar No. 002666 ERMAN, ESQ. ar No. 009688) a Street, First Floor da 89101	
9	Counsel for the Official Committee of Equity Holders of USA Capital First Trust Deed Fu	•		
11 12	UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA			
13 14	In re: USA COMMERCIAL MORTGAGE COM Debtor	PANY	) BK-S-06-10725-LBR ) Chapter 11	
15 16	In re: USA CAPITAL REALTY ADVISORS, LL Debtor	C,	) BK-S-06-10726-LBR ) Chapter 11	
17 18	In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor		) BK-S-06-10727-LBR ) Chapter 11	
19 20	In re: USA CAPITAL FIRST TRUST DEED FUT Debtor.	ND, LLC,	) BK-S-06-10728-LBR ) Chapter 11	
21	In re: USA SECURITIES, LLC, Debtor.		) BK-S-06-10729-LBR ) Chapter 11	
22	Affects		_ ′	
23   24	☐ All Debtors ☐ USA Commercial Mortgage Co.		) Date: January 31, 2007 ) Time: 9:30 a.m.	
<ul><li>25</li><li>26</li></ul>	☐ USA Securities, LLC☐ USA Capital Realty Advisors, LLC☐ USA Capital Diversified Trust Deed		) ) )	
27	USA First Trust Deed Fund, LLC	1	_)	
28	CERTIFICA	TE OF SERVICE	2	

1	I HEREBY CERTIFY that on the 12th day of January, 2007 I served the following		
2	document:		
3	Joinder and Statement by the Official Committee of Equity Security Holders of US.		
4 5	Capital First Trust Deed Fund, LLC, in Support of USA Capital First Trust Deed Fund, LLC's Objection to Claims Nos. 83, 84, and 85 Filed by the Pension Benefit Guaranty Corporation (Affects Debtor USA Capital first Trust Deed Fund, LLC)		
6	I served the above document by the following means to the persons as listed below:		
7			
8			
9	☐ b. United States mail, postage full prepaid to the following:		
10	c. Personal service.		
11	I personally delivered the documents to the persons at these addresses:		
12	For a party represented by an attorney, delivery was made by handing the		
13	document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge, by leaving the document(s) in a		
14	conspicuous place in the office.		
15	For a party, delivery was made by handing the document(s) to the party		
16	or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing		
17	there.		
18	d. By direct email.		
19	Based upon the written agreement of the parties to accept service by email or		
20	a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the		
21	transmission, any electronic message or other indication that the transmission was unsuccessful.		
22			
23	e. By fax transmission.		
24	Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to the persons at the		
25	fax numbers listed below. No error was reported by the fax machine that I		
26	used. A copy of the record of the fax transmission is attached.		
27			
28			

SHEA & CARLYON, LTD. 228 S. Fourth Street, 1st Floor Las Vegas, Nevada 89101 (702) 471-7432

1	f. By messenger.
2	I served the document(s) by placing them in an envelope or package
3	addressed to the persons at the addresses listed below and providing them to a messenger for service.
4	
5	I declare under penalty of perjury that the foregoing is true and correct.
6	DATED this 12th day of January, 2007.
7	Ana. Maire Bochmil
8	Anna-Marie Boehmer, an employee of SHEA & CARLYON, LTD.
9	
10	
11	
12	
13	
14	
15	
16	
17	
18	
19	
20	
21	
22	
23	
24	
25	
26	
27   28	

SHEA & CARLYON, LTD. 228 S. Fourth Street, 1st Floor Las Vegas, Nevada 89101 (702) 471-7432

## File an Answer:

# 06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

### U.S. Bankruptcy Court

#### District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 1/12/2007 at 1:59

Case Name:

USA COMMERCIAL MORTGAGE COMPANY

Case Number:

06-10725-lbr

Document Number: 2419

#### **Docket Text:**

Joinder and Statement Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITEEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[2254] Objection to Claim, filed by Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC.) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description: Main Document

Original filename: Z:\USA Investors Committee #1500\Electronic Filing\Joinder and Statement in Support of Objection to Claims 83,84 and 85 of Pension Benefit.pdf

**Electronic document Stamp:** 

[STAMP bkecfStamp\_ID=989277954 [Date=1/12/2007] [FileNumber=7672361-0] [2055247ffe7b7344168be1505b48b1cf14ffe017c612b27a2fd6674b90b700df31ca f62c3abe73b9733f4005687ec7cdaf192ff760604cfd638403ee9ca44928]]

## 06-10725-lbr Notice will be electronically mailed to:

MICHELLE L. ABRAMS mabrams@mabramslaw.com

FRANKLIN C. ADAMS franklin.adams@bbklaw.com, arthur.johnston@bbklaw.com

NANCY L ALLF nallf@parsonsbehle.com, klawrence@parsonsbehle.com;tthomas@parsonsbehle.com;ecf@parsonsbehle.com

FRANK A. ANDERSON anderson.frank@pbgc.gov, efile@pbgc.gov

OGONNA M. ATAMOH oatamoh@nevadafirm.com, bkecf@nevadafirm.com;paltstatt@nevadafirm.com;sliberio@nevadafirm.com

KERIANN M ATENCIO ATENCIOK@GTLAW.COM

BMC GROUP, INC. evrato@bmcgroup.com,

https://ecf.nvb.uscourts.gov/cgi-hin/Dignetch\_nlog24420027020co

ecf@bmcgroup.com;jmiller@bmcgroup.com;jbartlett@bmcgroup.com

GEORGANNE W. BRADLEY georganne.bradley@bullivant.com, mary.opatrny@bullivant.com

KELLY J. BRINKMAN kbrinkman@gooldpatterson.com

THOMAS R BROOKSBANK tom@tombrooksbank.com, renee@tombrooksbank.com

ANDREW M. BRUMBY abrumby@shutts-law.com, rhicks@shutts-law.com;lmackson@shutts-law.com

LOUIS M. BUBALA lbubala@jonesvargas.com, tbw@jonesvargas.com;bjlingenfelter@jonesvargas.com

MATTHEW Q. CALLISTER mqc@callister-reynolds.com, maggie@callister-reynolds.com

CANDACE C CARLYON ltreadway@sheacarlyon.com, ccarlyon@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;rmsmith@sheacarlyon.com

ROB CHARLES rcharles@lrlaw.com, cjordan@lrlaw.com

MICHAEL W. CHEN yvette@ccfirm.com

KEVIN B. CHRISTENSEN kbchrislaw@aol.com

JANET L. CHUBB tbw@jonesvargas.com

JEFFREY A. COGAN jeffrey@jeffreycogan.com, sarah@jeffreycogan.com

WILLIAM D COPE cope\_guerra@yahoo.com

CICI CUNNINGHAM bankruptcy@rocgd.com

LAUREL E. DAVIS bklsclv@lionelsawyer.com, ldavis@lionelsawyer.com;gbagley@lionelsawyer.com;ldavisesq@aol.com

DEBT ACQUISITION COMPANY OF AMERICA V, LLC (tf) tfette@daca4.com

THOMAS H. FELL BANKRUPTCYNOTICES@GORDONSILVER.COM

SCOTT D. FLEMING sfleming@halelane.com, dbergsing@halelane.com,ecfvegas@halelane.com

GREGORY E GARMAN bankruptcynotices@gordonsilver.com

WADE B. GOCHNOUR wgochnour@hwmlvlaw.com, donnat@hwmlvlaw.com

CARLOS A. GONZALEZ carlos.gonzalez2@usdoj.gov, Darlene.Ruckard@usdoj.gov;Eunice.Jones@usdoj.gov;Sue.Knight@usdoj.gov

GERALD M GORDON bankruptcynotices@gordonsilver.com

R. VAUGHN GOURLEY vgourley@lvcm.com

TALITHA B. GRAY bankruptcynotices@gordonsilver.com

JAMES D. GREENE bknotice@schrecklaw.com

MARJORIE A. GUYMON bankruptcy@goldguylaw.com, ddias@goldguylaw.com

JEFFREY R. HALL jhall@sheacarlyon.com, bankruptcyfilings@sheacarlyon.com;aboehmer@sheacarlyon.com;ltreadway@sheacarlyon.com;rmsmith

XANNA R. HARDMAN xanna.hardman@gmail.com

STEPHEN R HARRIS noticesbh&p@renolaw.biz

JEFFREY L HARTMAN notices@bankruptcyreno.com

BRIGID M. HIGGINS bankruptcynotices@gordonsilver.com

JOHN HINDERAKER JHindera@LRL.com

RICHARD F. HOLLEY rholley@nevadafirm.com, paltstatt@nevadafirm.com;vnelson@nevadafirm.com;sliberio@nevadafirm.com;bkecf@nevadafirm.com

RANDOLPH L. HOWARD rhoward@klnevada.com, ckishi@klnevada.com;bankruptcy@klnevada.com

DAVID W. HUSTON dwh@hustonlaw.net, swaits@hustonlaw.net

CHRISTOPHER D JAIME cjaime@waltherkey.com, kbernhar@waltherkey.com

EVAN L. JAMES ejameslv@earthlink.net, kbchrislaw@aol.com

ANNETTE W JARVIS ajarvis@rqn.com

TY E. KEHOE TyKehoeLaw@aol.com

ROBERT R. KINAS rkinas@swlaw.com, jmcbee@swlaw.com;jmath@swlaw.com;imccord@swlaw.com

DEAN T. KIRBY dkirby@kirbymac.com, jhebert@kirbymac.com;lackerman@kirbymac.com

ZACHARIAH LARSON ecf@lslawnv.com

JOHN J. LAXAGUE jlaxague@caneclark.com

GEORGE C LAZAR glazar@foxjohns.com, gclazar@sbcglobal.net

NILE LEATHAM nleatham@klnevada.com, ckishi@klnevada.com;bankruptcy@klnevada.com

ROBERT C. LEPOME rlepome@cox.net, smstanton@cox.net

https://ecf.nvh.uscourts.gov/cgi\_hip/Dignetab\_-1992442002702000

ANNE M. LORADITCH ecffilings@beckleylaw.com, aloraditch@beckleylaw.com;pkois@beckleylaw.com

PATRICIA A. MARR jjllaw@leelaw.lvcoxmail.com, lvlaw03@yahoo.com;mark@leelaw.lvcoxmail.com

JAMES C. MCCARROLL , dturetsky@reedsmith.com;aleonard@reedsmith.com

REGINA M. MCCONNELL rmcconnell@kssattorneys.com

WILLIAM L. MCGIMSEY lawoffices601@lvcoxmail.com

RICHARD MCKNIGHT mcknightlaw@cox.net, gkopang@lawlasvegas.com;cburke@lawlasvegas.com

JEANETTE E. MCPHERSON bkfilings@s-mlaw.com

JEANETTE E. MCPHERSON bkfilings@s-mlaw.com

SHAWN W MILLER bankruptcyfilings@sheacarlyon.com, smiller@sheacarlyon.com;aboehmer@sheacarlyon.com;ltreadway@sheacarlyon.com;rsmith@sheacarlyo

DAVID MINCIN mcknightlaw@cox.net, gkopang@lawlasvegas.com;dmincin@lawlasvegas.com,cburke@lawlasvegas.com

JOHN F MURTHA jmurtha@woodburnandwedge.com

ERVEN T. NELSON erv@rlbolick.com, susan@rlbolick.com

VICTORIA L NELSON bkecf@nevadafirm.com, vnelson@nevadafirm.com;paltstatt@nevadafirm.com;rholley@nevadafirm.com;sliberio@nevadafirm.com

BOB L. OLSON ecffilings@beckleylaw.com, bolson@beckleylaw.com;dgriffis@beckleylaw.com

DONNA M. OSBORN ebaker@marquisaurbach.com, dosborn@marquisaurbach.com;tszostek@marquisaurbach.com;kgallegos@MarquisAurbach.com

ANDREW M. PARLEN aparlen@stutman.com

DONALD T. POLEDNAK sandplegal@yahoo.com, spbankruptcy@yahoo.com

PAUL C RAY info@johnpeterlee.com

CHRISTINE A ROBERTS bankruptcy@rocgd.com

SUSAN WILLIAMS SCANN sscann@deanerlaw.com, palexander@deanerlaw.com

LENARD E. SCHWARTZER bkfilings@s-mlaw.com

JAMES PATRICK SHEA bankruptcyfilings@sheacarlyon.com,

https://ecf.nvb.uscourts.gov/cgi\_hin/Dignetch\_nl292442022gozo

1treadway@sheacarlyon.com;rmsmith@sheacarlyon.com;aboehmer@sheacarlyon.com

SHLOMO S. SHERMAN ssherman@sheacarlyon.com, aboehmer@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;ltreadway@sheacarlyon.com;rmsmith

AMBRISH S. SIDHU ecf@lslawnv.com

JEFFREY G. SLOANE gjklepel@yahoo.com, rmcconnell@kssattorneys.com

ALAN R SMITH mail@asmithlaw.com, turk@asmithlaw.com;marsh@asmithlaw.com;darby@asmithlaw.com

DAVID A. STEPHENS dstephens@lvcm.com

PETER SUSI cheryl@msmlaw.com, msm@msmlaw.com

JEFFREY R. SYLVESTER jeff@sylvesterpolednak.com, David@sylvesterpolednak.com

CARYN S. TIJSSELING ctijsseling@beckleylaw.com, jblair@beckleylaw.com

AMY N. TIRRE , lleverett@kkbrf.com

AMY N. TIRRE atirre@kkbrf.com, lleverett@kkbrf.com

U.S. TRUSTEE - LV - 11 USTPRegion17.lv.ecf@usdoj.gov

GREGORY J. WALCH GWalch@Nevadafirm.com

RUSSELL S. WALKER rwalker@wklawpc.com, eloveridge@wklawpc.com;lboynton@wklawpc.com;ckirk@wklawpc.com

WHITNEY B. WARNICK wbw@albrightstoddard.com, bstessel@albrightstoddard.com

WILLIAM J. WRAY wjw@oreillylawgroup.com, rh@oreillylawgroup.com,bc@oreillylawgroup.com,lc@oreillylawgroup.com,ddh@oreillylawgroup.com,

JOAN C WRIGHT jwright@allisonmackenzie.com, jbrooks@allisonmackenzie.com

MATTHEW C. ZIRZOW bankruptcynotices@gordonsilver.com

ANTHONY A. ZMAILA azmaila@nevadafirm.com, bkecf@nevadafirm.com;mbarnes@nevadafirm.com,paltstatt@nevadafirm.com

06-10725-lbr Notice will not be electronically mailed to:

THOMAS J. ALLISON

ANDREW K ALPER 6500 WILSHIRE BLVD 17TH FLR LOS ANGELES, CA 90048